


FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF SUNIL HITECH ENGINEERS LIMITED

| Sl. No. | Particulars | Details |
|---------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Name of the corporate debtor | Sunil Hitech Engineers Limited |
| 2 | Date of incorporation of corporate debtor | May 29, 1998 |
| 3 | Authority under which corporate debtor is incorporated / registered | Registrar of Companies - Mumbai |
| 4 | Corporate identity number / limited liability identification number of corporate debtor | CIN: L28920MH1998PLC115155 |
| 5 | Address of the registered office and principal office (if any) of corporate debtor | REGISTERED OFFICE: 72, Floor-7, Plot-15A, Sagar Tarang CHS, Khan Abdul Gaffar Khan Marg, Worli Seaface, Worli Colony, Mumbai, Maharashtra-400030 CORPORATE OFFICE: 6th Floor, 'C' wing, MET Educational Complex, Gen. A.K. Vaidya Marg, Bandra Reclamation, Bandra (W) Mumbai-400050 REGIONAL OFFICE (CENTRAL): 97, East High Court Road, Ramdaspath, Nagpur - 440010, Maharashtra |
| 6 | Insolvency commencement date of the corporate debtor | September 10, 2018 |
| 7 | Date of invitation of expression of interest | December 24, 2018 |


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2017-18/11010

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| 8 | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | The eligibility criteria is set out in the detailed invitation for expression of interest, available on the website of the corporate debtor http://www.sunilhitech.com |
| 9 | Norms of ineligibility applicable under section 29A are available at: | The norms are set out in the detailed invitation for expression of interest, available on the website of the corporate debtor http://www.sunilhitech.com |
| 10 | Last date for receipt of expression of interest | January 14, 2019 |
| 11 | Date of issue of provisional list of prospective resolution applicants | January 16, 2019 |
| 12 | Last date for submission of objections to provisional list | January 21, 2019 |
| 13 | Date of issue of final list of prospective resolution applicants | January 28, 2019 |
| 14 | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | January 16, 2019 |
| 15 | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Will be provided by the Resolution Professional to prospective resolution applicants who are determined to be eligible as per the process laid down in detailed invitation for expression of interest. |
| 16 | Last date for submission of resolution plans | February 15, 2019 |
| 17 | Manner of submitting resolution plans to resolution professional | Submitted in a single sealed envelope, with a cross-signature on the seal by the representative of the prospective resolution Applicant, addressed to Ashish Arjunker Rathi, Resolution Professional for Sunil Hitech Engineers Limited, BDO Restructuring Advisory LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai - 400028 |

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| 18 | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | February 22, 2019 |
| 19 | Name and registration number of the resolution professional | Ashish Arjunkumar Rathi IBBI/IPA-001/IP-P00568/2017-18/11010 |
| 20 | Name, Address and e-mail of the resolution professional, as registered with the Board | Ashish Arjunkumar Rathi Address: BDO India LLP, The Ruby - Level 9, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai - 400028, Maharashtra Email: ashishrathi@bdo.in |
| 21 | Address and email to be used for correspondence with the resolution professional | BDO Restructuring Advisory LLP, The Ruby - Level 9, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai - 400028, Maharashtra. ashishrathi@bdo.in |
| 22 | Further Details are available at or with | Ashish Arjunkumar Rathi ashishrathi@bdo.in |
| 23 | Date of publication of Form G | December 24, 2018 |

Sd/-


Ashish Arjunkumar Rathi

Resolution Professional for Sunil Hitech Engineers Limited
IBBI/IPA-001/IP-P00568/2017-18/11010

Registered Address & Email ID with IBBI

BDO India LLP,
The Ruby- Level 9, NW Wing,
Senapati Bapat Marg, Dadar- West,
Mumbai, Maharashtra 400028
INDIA
ashishrathi@bdo.in

Date: 24 December 2018

